FORM G (Amended)* INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Patna Highway Projects Limited
2.	Date of incorporation of corporate debtor	22 nd December 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies-New Delhi
4.	Corporate identity number / limited liability identification number of corporate debtors	U74999DL2009PLC197265
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Second Floor, Plot No.360, Block-B, Sector 19, Dwarka, New Delhi South West Delhi DL 110075 IN Principal Office: Gammon Infrastructure Projects Limited 5thFloor, Orbit Plaza, Plot No. 952/954, New Prabhadevi Road, Prabhadevi, Mumbai - 400025
6.	Insolvency commencement date of the corporate debtor	3 rd January 2020 (Order of NCLT dated 3 rd January 2020 in C.P. No. IB-1504(PB)/2019 received on 7 th January 2020)
7.	Date of invitation of expression of interest	16 th September 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Visit: <u>http://patnahighwayprojects.com</u> OR Details can be sought by communicating to: irpphpl@bdo.in or sutanusinha@bdo.in
9.	Norms of ineligibility applicable under section 29A are available at:	Visit: <u>http://patnahighwayprojects.com</u> OR Details can be sought by communicating to: <u>irpphpl@bdo.in /sutanusinha@bdo.in</u> OR visit IBBI website - <u>https://www.ibbi.gov.in/legal-framework</u>
11.	Last date for receipt of expression of interest	09 th October 2020
12.	Date of issue of provisional list of prospective resolution applicants	19 th October 2020
13.	Last date for submission of objections to provisional list	24 th October 2020
14.	Date of issue of final list of prospective resolution applicants	03 rd November 2020
15.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24 th October 2020
16.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further	The Resolution Professional will share Request for Resolution Plan, Evaluation

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	information	Matrix, Information Memorandum and further information in Electronic Form after
	Last data for submission of resolution	verification of EOI documents 23 rd November 2020
17.	Last date for submission of resolution plans	23°° November 2020
18.	Manner of submitting resolution plans	The manner will be detailed out in Request
	to resolution professional	for Resolution Plan (RFRP).
19.	Estimated date for submission of	23 rd December 2020 or as soon as approved
	resolution plan to the Adjudicating	by CoC.
	Authority for approval	
20.	Name and registration number of the	Name: Mr. Sutanu Sinha
	resolution professional	IP registration no.: IBBI/IPA-003 /IP-
		N00020/2017-18/10167
21.	Name, Address and e-email of the	Name: Mr. Sutanu Sinha
	resolution professional, as registered	IBBI Registered Office Address and E-mail:
	with the Board	BDO Restructuring Advisory LLP
		Duckback House, 4 th Floor,
		41, Shakespeare Sarani,
		Kolkata-700017
		sutanusinha@bdo.in
22.	Address and email to be used for	BDO India LLP,
	correspondence with the resolution	Plot No. A-1, 2nd Floor, Tower B, Windsor IT
	professional	Park, Sector- 125, Naida 201201 India
		Noida- 201301 India
	Further Details are evailable at ar with	Email ID - irpphpl@bdo.in
23.	Further Details are available at or with	Further information can be sought from
		Resolution Professional at following E-mail
		ID: irpphpl@bdo.in/sutanusinha@bdo.in
24.	Date of publication of Form G	29 th September 2020.
	(Amended)	(Original Form G published on 16 th September
* 7/ '		2020)

* This amended Form G is issued for notifying the extension of the last date for submission of expression of interest and the associated timelines in relation to the corporate insolvency resolution process of Patna Highway Projects Limited

Date: 29th September 2020 Place: New Delhi

Sd/-SUTANU SINHA RESOLUTION PROFESSIONAL OF PATNA HIGHWAY PROJECTS LIMITED IP registration no. IBBI/IPA-003 /IP-N00020/2017-18/10167

IBBI Registered Address:

4th Floor, Duckback House, 41, Shakespeare Sarani, Kolkata - 700017 Email : <u>sutanusinha@bdo.in</u>, <u>irpphpl@bdo.in</u>

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